

Index Performance				News							
Global Indices				Indian Equities:							
Dow 30	LTP	1D Chg.	1D % Chg.	Stocks set to open on a flat note							
S&P 500	28,538.44	76.30	0.27%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 5 points at the opening bell.							
FTSE 100	3,230.78	9.49	0.29%	*Overseas, Asian markets were trading higher buoyed by Chinese markets after Beijing eased monetary policy to support slowing growth							
DAX	7,542.44	-44.61	-0.59%	Corporate News							
Nikkei 225	13,249.01	-88.10	-0.66%	*Tata Motors: December sales dropped 13.8 percent to 46,903 vehicles against 54,439 units during December 2018.							
Nasdaq	23,656.62	-181.10	-0.76%	*Eicher Motors: VECV December sales dipped 19.1 percent to 5,042 units against 6,236 units during December 2018.							
Indian Indices				*Coal India's December 2019 coal production was up 7.2 percent and offtake was up 1.9 percent, YoY							
Nifty 50	LTP	1D Chg.	1D % Chg.	*Apollo Pipes registers healthy volume growth of 16% in Q3 FY20							
BSE Sensex	12,182.50	14.05	0.12%	*Lemon Tree Hotels signed a license agreement for a 40 room upcoming Hotel at Rajpur Road, Dehradun under the brand 'Keys Prima'							
Nifty Bank	41,306.02	52.28	0.13%	*Clariant Chemicals has concluded the sale of its Additives Business to Clariant India, a related party, on a going concern basis							
Nifty Midcap 100	32,102.90	-58.75	-0.18%	*Muthoot Capital Services: Company completed a securitization transaction of Rs 145.37 crore on December 31							
Nifty Smallcap 100	17,143.25	40.75	0.24%	*Abans Enterprises: Company completed the acquisition of 100 percent equity stake in LifeSurge BioSciences for consideration in cash.							
Nifty Smallcap 100	5,876.20	41.45	0.71%	Indian Economy							
Forex Rates				India could look at a calibrated increase in the goods and services tax rates to shield consumers from sudden price shocks, apart from minimising exemptions, as it seeks to lift tax revenue collections. A panel of officials on revenue augmentation, comprising officials from the states and the Centre, is reviewing the current rate structure.							
USD/INR	LTP	1D Chg.	1D % Chg.	There is a view that rate increases can be carried out in a benign manner, either through small increases in lower rates or by moving some items to a higher bracket in tranches.							
EUR/INR	71.37	0.03	0.05%	Global Economy							
GBP/INR	79.89	-0.19	-0.24%	China's central bank said on Wednesday it was cutting the amount of cash that all banks must hold as reserves, releasing around 800 billion yuan (\$114.91 billion) in funds to shore up the slowing economy.							
JPY/INR	94.56	0.37	0.40%	The People's Bank of China (PBOC) said on its website it will cut banks' reserve requirement ratio (RRR) by 50 basis points, effective Jan. 6. The move would bring the level for big banks down to 12.5%.							
JPY/INR	0.66	0.00	-0.08%	NSE Indices / Sectoral Performance							
Commodities											
Crude Oil WTI Feb-2019	LTP	1D Chg.	1D % Chg.								
Natural Gas Feb-2019	3,786	67	1.80%								
Gold Apr-2019	190	-1.3	-0.68%								
Silver Mar-2019	32,834	-212	-0.64%								
Aluminium Feb-2019	39,510	-312	-0.78%								
Copper Feb-2019	130	-3.05	-2.29%								
Fund Flows	433	-6.75	-1.54%								
Cash(Rs Crores)											
FII	Gross Purchase	Gross Sales	Net Buy/Sales								
DII	340.21	399.08	-58.87								
F&O	1,688.37	1,479.90	208.47								
FII Index Fut	893.25	601.12	292.13								
FII Index Opt	127,866.30	127,603.09	263.21								
Market Volatility											
CBOE VIX	Latest	1D Chg.	1D % Chg.								
INDIA VIX	13.78	-1.04	-7.02%								
10 yrs Gsec Yield	11.60	-0.07	-0.60%								
Nifty Supports											
US	Latest	1M Chg.	1D Chg.								
India	1.92%	0.15	0.02								
Nifty	6.50%	0.04	-0.05								
Nifty Resistance											
Nifty	12130	12180	12220								
Nifty Bank (NSEBANK)	31990	32099	32230								
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL		NAME OF COMPANY		S3	S2	S1	PP	R3	R2	R1	
SUNPHARMA		Sun Pharmaceutical Industries Limited		425.95	428.60	431.15	433.80	436.35	439.00	441.55	
INFRATEL		Bharti Infratel Limited		247.10	250.00	252.65	255.55	258.20	261.10	263.75	
TCS		Tata Consultancy Services Limited		2,124.80	2,139.40	2,154.70	2,169.30	2,184.60	2,199.20	2,214.50	
ASIANPAINT		Asian Paints Limited		1,758.10	1,770.65	1,777.45	1,790.00	1,796.80	1,809.35	1,816.15	
INFY		Infosys Limited		727.15	729.85	734.60	737.30	742.05	744.75	749.50	
TITAN		Titan Company Limited		1,091.73	1,121.97	1,138.53	1,168.77	1,185.33	1,215.57	1,232.13	
UPL		UPL Limited		574.50	577.60	583.30	586.40	592.10	595.20	600.90	
YESBANK		Yes Bank Limited		45.33	45.92	46.33	46.92	47.33	47.92	48.33	
ICICIBANK		ICICI Bank Limited		528.17	531.93	534.97	538.73	541.77	545.53	548.57	
DRREDDY		Dr. Reddy's Laboratories Limited		2,839.00	2,849.60	2,867.30	2,877.90	2,895.60	2,906.20	2,923.90	
ULTRACEMCO		UltraTech Cement Limited		4,024.40	4,034.70	4,051.35	4,061.65	4,078.30	4,088.60	4,105.25	
WIPRO		Wipro Limited		243.90	245.05	246.35	247.50	248.80	249.95	251.25	
ITC		ITC Limited		235.70	236.40	237.20	237.90	238.70	239.40	240.20	
IOC		Indian Oil Corporation Limited		124.48	125.12	125.48	126.12	126.48	127.12	127.48	
KOTAKBANK		Kotak Mahindra Bank Limited		1,639.77	1,655.88	1,664.52	1,680.63	1,689.27	1,705.38	1,714.02	
TECHM		Tech Mahindra Limited		752.78	756.57	759.23	763.02	765.68	769.47	772.13	
HDFCBANK		HDFC Bank Limited		1,263.67	1,267.13	1,273.07	1,276.53	1,282.47	1,285.93	1,291.87	
ONGC		Oil & Natural Gas Corporation Limited		124.25	125.55	126.30	127.60	128.35	129.65	130.40	
HINDUNILVR		Hindustan Unilever Limited		1,902.30	1,910.15	1,924.20	1,932.05	1,946.10	1,953.95	1,968.00	
LT		Larsen & Toubro Limited		1,286.57	1,294.78	1,302.47	1,310.68	1,318.37	1,326.58	1,334.27	
AXISBANK		Axis Bank Limited		731.23	739.22	743.98	751.97	756.73	764.72	769.48	
HDFC		Housing Development Finance Corporation Limited		2,387.50	2,398.25	2,417.00	2,427.75	2,446.50	2,457.25	2,476.00	
NTPC		NTPC Limited		115.42	116.83	119.17	120.58	122.92	124.33	126.67	
HCLTECH		HCL Technologies Limited		561.62	564.23	567.67	570.28	573.72	576.33	579.77	
INDUSINDBK		Indusind Bank Limited		1,427.37	1,454.08	1,470.52	1,497.23	1,513.67	1,540.38	1,556.82	
RELIANCE		Reliance Industries Limited		1,480.90	1,493.20	1,502.50	1,514.80	1,524.10	1,536.40	1,545.70	
BAJAJ-AUTO		Bajaj Auto Limited		3,079.17	3,110.63	3,130.82	3,162.28	3,182.47	3,213.93	3,234.12	
BAJFINANCE		Bajaj Finance Limited		4,186.33	4,203.67	4,217.33	4,234.67	4,248.33	4,265.67	4,279.33	
ZEEL		Zee Entertainment Enterprises Limited		274.67	280.63	284.52	290.48	294.37	300.33	304.22	
CIPLA		Cipla Limited		467.02	470.73	473.57	477.28	480.12	483.83	486.67	
BAJAJFINSV		Bajaj Finserv Limited		9,257.55	9,304.75	9,338.05	9,385.25	9,418.55	9,465.75	9,499.05	
SBIN		State Bank of India		328.98	330.57	332.78	334.37	336.58	338.17	340.38	
ADANIAPORTS		ADANI PORTS		355.97	360.98	369.22	374.23	382.47	387.48	395.72	
COALINDIA		Coal India Limited		205.17	206.78	209.37	210.98	213.57	215.18	217.77	
GRASIM		Grasim Industries Limited		729.60	734.10	738.40	742.90	747.20	751.70	756.00	
BHARTIARTL		Bharti Airtel Limited		438.05	443.90	448.80	454.65	459.55	465.40	470.30	
POWERGRID		Power Grid Corporation of India Limited		186.18	188.22	191.83	193.87	197.48	199.52	203.13	
MARUTI		Maruti Suzuki India Limited		7,128.82	7,205.43	7,256.72	7,333.33	7,384.62	7,461.23	7,512.52	
TATAMOTORS		Tata Motors Limited		179.90	181.75	183.00	184.85	186.10	187.95	189.20	
BPCL		Bharat Petroleum Corporation Limited		483.10	485.80	488.50	491.20	493.90	496.60	499.30	
GAIL		GAIL (India) Limited		117.82	118.78	119.87	120.83	121.92	122.88	123.97	
HEROMOTOCO		Hero MotoCorp Limited		2,383.52	2,405.43	2,418.72	2,440.63	2,453.92	2,475.83	2,489.12	
HINDALCO		Hindalco Industries Limited		208.60	210.90	212.85	215.15	217.10	219.40	221.35	
M&M		Mahindra & Mahindra Limited		523.22	526.38	531.67	534.83	540.12	543.28	548.57	
VEDL		Vedanta Limited		148.75	150.10	152.45	153.80	156.15	157.50	159.85	
TATASTEEL		Tata Steel Limited		451.20	458.00	462.90	469.70	474.60	481.40	486.30	
JSWSTEEL		JSW Steel Limited		257.28	261.57	264.93	269.22	272.58	276.87	280.23	
EICHERMOT		Eicher Motors Limited		21,268.67	21,634.83	21,862.42	22,228.58	22,456.17	22,822.33	23,049.92	